

Qualified Illinois Domestic Relations Orders (QILDRO)

The CALCULATION Court Order

Updated February 5, 2025

QILDRO Calculation Court Orders are also available from the Fund's website www.labfchicago.org

Instructions for QILDRO Calculation Court Order

Please follow these instructions for completing the QILDRO Calculation Court Order form.

Do not alter the form. Doing so will invalidate the order.

This form is required only if the QILDRO requires payment of any benefit to be calculated using the marital portion benefit calculation formula or a percentage of gross benefit.

1. Caption:

- Enter court's judicial district and county. (The issuing court must be an Illinois court.)
- Enter the case caption and case number.

2. Section 2:

- Enter the member's name, mailing address and social security number.
- Enter the alternate payee's name, mailing address and social security number.
- Check the box that indicates the alternate payee's relationship to the member.

3. Sections 3 and 4:

| If the court orders this benefit in the QILDRO | then the following subsection of the QILDRO Calculation Court Order must be completed | | |
|--|---|-----------------------------------|--|
| QILDRO Section: | Section 3 – % of Marital Portion | Section 4 – % of Gross Benefit | |
| III – Monthly Annuity | 3a | 4a | |
| V – Full Refund | 3b | 4b | |
| VI – Partial Refund | 3c | 4c | |
| VII – Death Benefit | 3d | 4d | |

- **4. Signature Lines:** The QILDRO Calculation Court Order must be signed and dated by the issuing judge and signed by the member and the alternate payee.
- **5. Section 6**: This section must be completed if more than one QILDRO Calculation Court Order has been entered into the courts for the member and the alternate payee.

A \$50.00 processing fee must accompany the QILDRO Calculation Court Order when it is filed with the LABF.

A certified copy of the court order must be submitted to the LABF. A certified copy bears the Clerk of Court's seal or stamp certifying the document as a true and correct copy of the original document. A plain or file-stamped copy will be rejected.

| IN THE CIRCUIT COU | URT OF THE | JUDICIAL DISTRICT |
|--|---|--|
| OF | | COUNTY, ILLINOIS |
| Laborers' and l | (the "LAI | ' Annuity and Benefit Fund of Chicago |
| provisions of Section 1-119 of and the subject matter hereof; thas been received and accepted | the Illinois Pension Code (40 ILC) he Court finding that a QILDRO he by the Retirement System, and the ne member's benefit or refund, the | entry of a QILDRO Calculation Court Order under the CS 5/1-119), the Court having jurisdiction over the partie as previously been entered in this matter, that the QILDRO at the QILDRO requires percentage calculations to allocate Court not having found that the QILDRO has become voice |
| IT IS HEREBY ORDERED | AS FOLLOWS: | |
| (1) The definitions and oth by reference and made | | the Illinois Pension Code (40 ILCS 5/1-119) are adopted |
| (2) Identification of Retire | ement System and parties: | |
| Retirement System | m: Laborers' and Retirement Boa 321 North Clark Street, Suite Chicago IL 60654-4739 | ard Employees' Annuity and Benefit Fund of Chicago 1300 |
| Member: | (Name) | |
| | (Mailing address) | |
| | (Social Security Number) | (Phone Number if available) |
| Alternate payee: | (Name) | |
| | (Mailing address) | |
| | (Social Security Number) | (Phone Number if available) |
| The alternate paye | e is the member's: current or | former spouse |

| (3) | noted. The pursuant t | e Retire o the Q | ement Syst ILDRO at | tem shal nd Sectio | l pay the an | nounts the Illi | as directed l nois Pension | elow, but | the alternate payee in the only if and when the bene ILCS 5/1-119). Parties sha | efits are payable |
|-----|--------------------------------------|---------------------|-----------------------------|-----------------------|--------------|--------------------|-------------------------------|--------------------|---|-------------------|
| Me | | lternate | | benefit p | |)ILDR | O Section II | I (A)(2) sł | nall be calculated pursuant | to Section IX o |
| | (| /_ | | _) X | | _ X _ | | = | (Monthly Amount) | |
| | (Enter | A) | (Enter B) | | (Enter C) | | (Enter D) | | (Monthly Amount) | |
| Co | the QILD | lternate RO and | e payee's l l paid as fo | benefit p ollows: | | | | , , , , | (Amount) | |
| Pai | rtial Refun (C) The a the QILD | lternate | | | ursuant to Ç |)ILDR | O Section V | I(A)(2) sh | nall be calculated pursuant | to Section IX o |
| | (| / | |) X | | X | | = | (Amount) | |
| | (Enter | A) | (Enter B) | | (Enter C) | | (Enter D) | | (Amount) | |
| De | of the QII | alterna LDRO a | and paid as | s follows | 5: | | | ` , , , | shall be calculated pursua | nt to Section IX |
| | (Enter | /_ A) | (Enter B) | _) X | (Enter C) | _ X _ | (Enter D) | _= | (Amount) | |
| | ` | | . , | | | | | | • • | |

The Retirement System's sole obligation with respect to the equations in this section (3) is to pay the amounts as indicated as a result of the equations. The Retirement System shall have no obligation to review or verify the equations or to assist in the calculations used to determine such amounts.

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(4) The following shall apply only if the QILDRO allocated benefits to the alternate payee in the specific Section noted. The Retirement System shall pay the amount as directed below, but only if and when the benefits are payable pursuant to the QILDRO and Section 1-119 of the Illinois Pension Code (40 ILCS 5/1-119).

| Member ³ | 's R | Retir | eme | ent . | Ben | efit |
|---------------------|------|-------|-----|-------|-----|------|
|---------------------|------|-------|-----|-------|-----|------|

| (A) The alternate pa | yee's benefit pursuant | to QILDRO Sect | ion III(A)(3) sha | ll be calculated and par | id as follows: |
|--|------------------------|----------------|--------------------------|--------------------------|-----------------|
| (Gross Benefit Amo | unt) X | (Percentage) | =(Mor | nthly Amount) | _ |
| Contribution or Lump- (B) The alternate pa | | to QILDRO Sect | ion V(A)(3) shall | be calculated and paid | l as follows: |
| (Gross Benefit Amo |) X | (Percentage) | _= | (Amount) | _ |
| Partial Refund (C) The alternate pa | yee's benefit pursuant | to QILDRO Sect | ion VI(A)(3) shal | l be calculated and pai | d as follows: |
| (|) X | | _= | | |
| (Gross Benefit Amo | unt) | (Percentage) | | (Amount) | |
| Death Benefit | | | | | |
| (D) The alternate pa | yee's benefit pursuant | to QILDRO Sect | ion VII(A)(3) sha | all be calculated and pa | aid as follows: |
| (Gross Benefit Amo |)X | (Percentage) | _= | | |
| (Gross Benefit Amo | unt) | (Percentage) | | (Amount) | |

The Retirement System's sole obligation with respect to the equations in this section (4) is to pay the amounts as indicated as a result of the equations. The Retirement System shall have no obligation to review or verify the equations or to assist in the calculations used to determine such amounts.

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| (5) | The Court retains jurisdiction over this matter for the f | ollowing purposes: |
|-----|---|--|
| | (A) To establish or maintain this Order as a QILDRO | Calculation Court Order; |
| | Settlement Agreement or Agreement for Legal Sep of Marriage or Judgment for Legal Separation | ation Court Orders to conform to the parties' QILDRO, Marital paration ("Agreement"), to the parties' Judgment for Dissolution ("Judgment"), to any modifications of the parties' QILDRO, orders entered to clarify the parties' QILDRO, Agreement, or |
| | in accordance with the parties' Agreement or Ju Judgment, or with any supplemental orders entered order may not require the Retirement System to ta | of the parties or the Court regarding the benefits allocated herein dgment, with any modifications of the parties' Agreement or I to clarify the parties' Agreement or Judgment. A supplemental ke any action not permitted under Illinois law or the Retirement are supplemental order does not conform to Illinois law or exertirement System. |
| (6) | If there is a previous QILDRO Calculation Court Orde | r for the member and alternate payee (check one), |
| | this QILDRO Calculation Court Order replaces all member and the alternate payee. | previous QILDRO Calculation Court Orders for the |
| | this QILDRO Calculation Court Order is in addition for the member and the alternate payee. | on to any previous QILDRO Calculation Court Orders |
| | Member's Signature | - |
| | Alternate Payee's Signature | - |
| | | Judge's signature |
| | | Date |
| | | |

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